FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Washington, D.C. 20549

OMB APPROVAL  OMB Number: 3235-0287										
OMB Number:	3235-0287									
Estimated average burden										

## Check this box if no longer subject to Section 16. Form 4 or Form 5

obligations ma Instruction 1(I	ay continue. See b).			ursuant to Section 16( or Section 30(h) of the				934	<u> </u>	hours per response:	0.5	
1. Name and Add	dress of Reporting Per		Issuer Name <b>and</b> Tic apport Therape		_			Relationship of Replack all applicable)  Director	Reporting Person(s) to Issuer le) 10% Owner			
(Last)	(First)	(Middle)		Date of Earliest Trans 5/10/2024	saction	(Month	n/Day/Year)		Officer (give below)	title O	ther (specify elow)	
	HERAPEUTICS, I TON STREET, SU		4.	If Amendment, Date	of Origir	nal File	ed (Month/Day/\	Year)	6. 1		Group Filing (Check y One Reporting P y More than One F	'erson
(Street) BOSTON	MA	02215	R	ule 10b5-1(c)	Trar	nsac	ction Indic	ation				
(City)	(State)	(Zip)		Check this box to indi					ontract, instruction or written plan that is intended to satisfy the			
		Table I - N	lon-Derivati	ve Securities A	cquire	ed, D	isposed of	or Be	neficiall	y Owned		
Date			2. Transaction Date (Month/Day/Year	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and			5. Amount of Securities Beneficially Owned Following	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership
					Code	v	Amount	(A) or (D)	Price	Reported Transaction(s) (Instr. 3 and 4)		(Instr. 4)
Common Stoc	k		06/10/2024		C <sup>(1)</sup>		1,392,738	A	\$0.00	1,392,738	I	By Sofinnova Venture

		(Month/Day/Year)	8)					Owned Following	(I) (Instr. 4)	Ownership (Instr. 4)	
			Code	v	Amount	(A) or (D) Price		Reported Transaction(s) (Instr. 3 and 4)			
Common Stock	06/10/2024		C <sup>(1)</sup>		1,392,738	A	\$0.00	1,392,738	I	By Sofinnova Venture Partners XI, L.P. <sup>(2)</sup>	
Common Stock	06/10/2024		P		470,589	A	\$17	1,863,327	I	By Sofinnova Venture Partners XI, L.P. <sup>(2)</sup>	
Common Stock	06/10/2024		P		18,641	A	\$17	18,641	I	By Sofinnova Synergy Master Fund LP <sup>(3)</sup>	
Common Stock	06/10/2024		P		17,861	A	\$17	17,861	I	By Crestline Summit Master, SPC - CRESTLINE SUMMIT APEX SP <sup>(4)</sup>	
Common Stock	06/10/2024		P		26,278	A	\$17	26,278	I	By Crestline Summit Master, SPC - PEAK SP <sup>(5)</sup>	
Common Stock	06/10/2024		P		25,455	A	\$17	25,455	I	By CRESTLINE SUMMIT PINNACLE MASTER, L.P. <sup>(6)</sup>	

## Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

	(e.g., puts, calls, warrants, options, convertible securities)														
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code ( 8)		Deri Sec Acq Disp	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			tion Date Securities Underlying			9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		(Instr. 4)		
Series B Preferred Stock	(1)	06/10/2024		C <sup>(1)</sup>			11,924,138	(1)	(1)	Common Stock	1,392,738	\$0.00	0	I	By Sofinnova Venture Partners XI, L.P. <sup>(2)</sup>

## **Explanation of Responses:**

<sup>1.</sup> Upon the closing of the Issuer's initial public offering, each share of Series B Preferred Stock automatically converted into Common Stock on a one-for-8.5648 basis without payment of consideration. The Series B Preferred Stock had no expiration date.

<sup>2.</sup> The shares are directly held by Sofinnova Venture Partners XI, L.P. ("SVP XI"). Sofinnova Management XI, L.P. ("SM XI LP") is the general partner of SVP XI and Sofinnova Management XI, L.L.C. ("SM XI") is the general partner of SM XI LP. The Reporting Person is a managing member of SM XI and may be deemed to share voting and dispositive power over the shares held by SVP XI. The Reporting Person disclaims

beneficial ownership of such shares for purposes of Section 16 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), except to the extent of his pecuniary interest therein, if any. This report shall not be deemed an admission that he is a beneficial owner of such securities for the purpose of Section 16 of the Exchange Act, or for any other purpose.

- 3. The shares are directly held by Sofinnova Synergy Master Fund LP ("Synergy Fund"). Sofinnova Synergy GP, LLC ("Synergy Fund GP") is the general partner of Synergy Fund. The Reporting Person is a managing member of Synergy Fund GP and may be deemed to share voting and dispositive power over the shares held by Synergy Fund. The Reporting Person disclaims beneficial ownership of such shares for purposes of Section 16 of the Exchange Act, except to the extent of his pecuniary interest therein, if any. This report shall not be deemed an admission that he is a beneficial owner of such securities for the purpose of Section 16 of the Exchange Act, or for any other purpose.
- 4. The shares are directly held by Crestline Summit Master, SPC CRESTLINE SUMMIT APEX SP ("APEX SP"). Synergy Fund GP is the general partner of APEX SP. The Reporting Person is a managing member of Synergy Fund GP and may be deemed to share voting and dispositive power over the shares held by APEX SP. The Reporting Person disclaims beneficial ownership of such shares for purposes of Section 16 of the Exchange Act, except to the extent of his pecuniary interest therein, if any. This report shall not be deemed an admission that he is a beneficial owner of such securities for the purpose of Section 16 of the Exchange Act, or for any other purpose.
- 5. The shares are directly held by Crestline Summit Master, SPC PEAK SP ("PEAK SP"). Synergy Fund GP is the general partner of PEAK SP. The Reporting Person is a managing member of Synergy Fund GP and may be deemed to share voting and dispositive power over the shares held by PEAK SP. The Reporting Person disclaims beneficial ownership of such shares for purposes of Section 16 of the Exchange Act, except to the extent of his pecuniary interest therein, if any. This report shall not be deemed an admission that he is a beneficial owner of such securities for the purpose of Section 16 of the Exchange Act, or for any other purpose.
- 6. The shares are directly held by CRESTLINE SUMMIT PINNACLE MASTER, L.P. ("Pinnacle LP"). Synergy Fund GP is the general partner of Pinnacle LP. The Reporting Person is a managing member of Synergy Fund GP and may be deemed to share voting and dispositive power over the shares held by Pinnacle LP. The Reporting Person disclaims beneficial ownership of such shares for purposes of Section 16 of the Exchange Act, except to the extent of his pecuniary interest therein, if any. This report shall not be deemed an admission that he is a beneficial owner of such securities for the purpose of Section 16 of the Exchange Act, or for any other purpose.

/s/ Cheryl Gault, Attorney-in-Fact 06/10/2024

\*\* Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.